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August 14, 2026

Non-consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CUBE CO., LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 7112
 URL: <http://www.cube-co.com/>
 Representative: Tomoaki Matsumura, Representative Director, Chairman and President
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 Scheduled date to file semi-annual securities report: August 14, 2026
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,223	-5.8	-136	-	-135	-	-102	-
June 30, 2025	2,360	2.9	36	-57.9	37	-58.4	17	-68.2

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	-16.66	-
June 30, 2025	2.90	-

Note: Diluted earnings per share for the previous interim period is not presented because there were no potential shares with a dilutive effect. Diluted earnings per share for the current interim period is not presented because, although potential shares exist, a net loss per share was reported for the interim period.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	4,474	3,940	88.1
December 31, 2025	4,611	4,042	87.7

Reference: Equity

As of June 30, 2026: ¥3,940 million

As of December 31, 2025: ¥4,042 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)			-	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,965	2.1	115	93.8	120	87.5	66	89.4	10.74

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,139,647 shares
As of December 31, 2025	6,139,647 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	15,781 shares
As of December 31, 2025	29 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	6,131,274 shares
Six months ended June 30, 2025	6,097,600 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.