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May 15, 2026

## Non-consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: CUBE CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 7112  
 URL: <http://www.cube-co.com/>  
 Representative: Tomoaki Matsumura, Representative Director, Chairman and President  
 Inquiries: Yuta Fukuoka, Director, CFO  
 Telephone: +81-3-6427-0791  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                    | Net sales       |      | Operating profit |       | Ordinary profit |       | Profit          |   |
|--------------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|---|
|                    | Millions of yen | %    | Millions of yen  | %     | Millions of yen | %     | Millions of yen | % |
| Three months ended |                 |      |                  |       |                 |       |                 |   |
| March 31, 2026     | 1,111           | -2.2 | -43              | -     | -47             | -     | -39             | - |
| March 31, 2025     | 1,136           | -7.2 | 0                | -98.9 | 0               | -99.8 | -10             | - |

|                    | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
|                    | Yen                      | Yen                        |
| Three months ended |                          |                            |
| March 31, 2026     | -6.46                    | -                          |
| March 31, 2025     | -1.68                    | -                          |

Note: Figures for diluted earnings per share are not presented since there were no dilutive shares.

#### (2) Non-consolidated financial position

|                   | Total assets    | Net assets      | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
|                   | Millions of yen | Millions of yen | %                     |
| As of             |                 |                 |                       |
| March 31, 2026    | 4,716           | 4,002           | 84.9                  |
| December 31, 2025 | 4,611           | 4,042           | 87.7                  |

Reference: Equity

As of March 31, 2026: ¥4,002 million  
 As of December 31, 2025: ¥4,042 million

## 2. Cash dividends

|   | Annual dividends per share |                    |                   |                 |       |
|---|----------------------------|--------------------|-------------------|-----------------|-------|
|   | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|   | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended<br>December 31, 2025                | -                          | 0.00               | -                 | 0.00            | 0.00  |
| Fiscal year ending<br>December 31, 2026               | -                          |                    |                   |                 |       |
| Fiscal year ending<br>December 31, 2026<br>(Forecast) |                            | 0.00               | -                 | 0.00            | 0.00  |

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Forecast of non-consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

|           | Net sales       |     | Operating profit |      | Ordinary profit |      | Profit          |      | Basic earnings<br>per share |
|-----------|-----------------|-----|------------------|------|-----------------|------|-----------------|------|-----------------------------|
|           | Millions of yen | %   | Millions of yen  | %    | Millions of yen | %    | Millions of yen | %    | Yen                         |
| Full year | 4,965           | 2.1 | 115              | 93.8 | 120             | 87.5 | 66              | 89.4 | 10.74                       |

Note: Revisions to the forecast of cash dividends most recently announced: None

\* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                         |                  |
|-------------------------|------------------|
| As of March 31, 2026    | 6,139,647 shares |
| As of December 31, 2025 | 6,139,647 shares |

(ii) Number of treasury shares at the end of the period

|                         |               |
|-------------------------|---------------|
| As of March 31, 2026    | 15,733 shares |
| As of December 31, 2025 | 29 shares     |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                   |                  |
|-----------------------------------|------------------|
| Three months ended March 31, 2026 | 6,138,745 shares |
| Three months ended March 31, 2025 | 6,087,575 shares |

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.